

FREE INCOME TAX PREPARATION



Ford Resource and Engagement Center (FREC) Mexicantown Mercado

2826 Bagley at 21st

Detroit, MI 48216

Jan. 26 - April 15

Tuesdays - Saturdays, 9 a.m. to 4 p.m.

Monday, 4/15 only, 9 a.m. to 4 p.m.

*Appointment preferred: 313-556-1920

Hablamos Español

SERVICES

- Preparation of federal, state and city income taxes
- File all of the Tax Credits for which you are eligible
(*Earned income, home heating, property tax, dependent care, and more*)
- E-Filing and Direct Deposit

ELIGIBILITY

- Household annual income is less than \$55,000

*****Appointment Preferred*****

***Walk-ins accepted, first-come,
first-served. Number served
based on availability. You may
be referred to Virtual VITA
service.***

**For other free tax locations, call 313-556-1920 or go to
www.accountingaidsociety.org**

FREE DIY Taxes Online

If you make up to \$66,000, file your own taxes for free online. Visit accountingaidsociety.org.

We offer a free technical support Hotline to make filing easy!

TAX PREP CHECK LIST

IDENTIFICATION/SOCIAL SECURITY NUMBERS

- ☐ ID: Driver's License or State ID for yourself and spouse
- ☐ Social Security card for yourself, spouse and each dependent
- ☐ Taxpayers filing a joint return must both be present when the tax returns are prepared. Both spouses must sign a joint tax return.

INCOME STATEMENTS OR FORMS (all that apply)

- ☐ A copy of last year's return
- ☐ Wages (all Forms W-2)
- ☐ Unemployment (Form 1099-G)
- ☐ Pension (Form 1099-R)
- ☐ Social Security (Form SSA-1099)
- ☐ Supplemental Security Income (SSI), Letter from SSA
- ☐ Interest/Dividends (Form 1099-INT or 1099-DIV)
- ☐ DHS Assistance (DHS Client Annual Statement)
- ☐ Child Support (Child Support Annual Statement)
- ☐ Gambling/Lottery Winnings (Form W-2G)
- ☐ Miscellaneous Income (Form 1099-MISC)
- ☐ Any other income documentation you may have

PROOF OF EXPENSES (all that apply)

- ☐ Mortgage Interest (Form 1098)
- ☐ Medical or HMO Premiums paid for self and any family members
- ☐ Affordable Care Act Statements (all that apply)
 - Form 1095-A Health Insurance Marketplace
 - Form 1095-B Health Coverage
 - Form 1095-C Employer-Provided Insurance
- ☐ Dependent care expenses
- ☐ Student loan interest or tuition and course materials
 - Form 1098-E or 1098-T
 - and account transcript from school

AMOUNT OF ANNUAL HEATING COSTS—for the Michigan Home Heating Credit

- ☐ The amount you were billed for heating your home from 11/01/2017 to 10/31/2018. This information should be on your Dec. or Jan. utility bill. If you cannot find it, contact your heat provider. ***The Home Heating Credit is available for renters as well as homeowners.***

HOMEOWNERS—for the Michigan Homestead Property Tax Credit

- ☐ The 2018 taxable value of your home
- ☐ A complete copy of your summer and winter property tax bills for 2018

RENTERS—for the Michigan Homestead Property Tax Credit

- ☐ Your lease or rental contract
- ☐ Rent receipts for 2018
- ☐ Your landlord's name and address

DIRECT DEPOSIT: FASTEST AND SAFEST WAY TO RECEIVE YOUR REFUND

- ☐ Your bank or credit union name
- ☐ Routing number
- ☐ Account number (must show proof)

FINANCIAL TIPS!

- ✓ **No debit card? No problem!**
Get a debit card at a tax site and have your refund sent directly to your new card.
- ✓ **Put a plan in place for your tax refund**
Work with a personal financial coach to help you set and meet your goals.
- ✓ **Solve an issue with the IRS**
Our Low Income Taxpayer Clinic may be able to help.
- ✓ **Thinking of starting your own small business?**
Let us help with record keeping techniques from our small business financial services program.